Effect of cactus pear cultivation after Mediterranean maquis on soil carbon stock, $\delta^{13}C$ spatial distribution and root turnover

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A B S T R A C T

Mediterranean ecosystems are characterized by nearly complete replacement of natural vegetation by intensive croplands and orchards leading to strong soil degradation. Organic carbon is usually accumulated in soils under maquis leading to partial regeneration of fertility for future agricultural use. The aim of this work was to investigate the effect of land use change from maquis to agriculture on soil organic carbon (SOC) stock and its spatial distribution in a Mediterranean system. Three Mediterranean land use systems (seminal natural vegetation, cactus pear crop and olive grove) were selected in Sicily and analysed for soil C stocks and their $\delta^{13}C$. Total SOC and $\delta^{13}C$ were measured up to 75 cm soil depth and between the rows of cactus pear and olive grove and along a similar transect in maquis, in order to evaluate the distribution of new and old C derived from roots. The land use change from Mediterranean maquis (C3 plant) to cactus pear (CAM plant) lead to a SOC decrease of 65% after 28 years of cultivation, and a further decrease for 14% after 7 years after the change from cactus pear to olive grove (C3 plant). Considering these SOC losses as well as the periods after the land use changes we calculated the mean residence time (MRT) of soil organic matter. The MRT of C under Mediterranean maquis was about 142 years, but was just 10 years under cactus pear. Root biomass of cactus pear was used for a new approach to estimate root turnover. The root turnover rate of cactus decreased along the soil profile from 7.1% per year in 0–15 cm to 3.7% in 60–75 cm soil depth. Along the transect, the average of root turnover values was highest in the middle of the intra-row. Root turnover and input were correlated with SOC stocks to evaluate C sequestration potential of soils depending on land use and managements. We conclude that the SOC under maquis is higher and has longer residence time compared to permanent agricultural crops like cactus pear and olives.

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1. Introduction

Mediterranean areas in recent centuries have been subjected to a substantial human impact, with intensive cultivation altering the structure and functions of soil, leading to erosion and degradation. Alterations to ecosystem structure and function due to cultivation of natural area could have significant consequences for ecosystem biogeochemistry and potential implications for global C and N cycles and climate. Long-term experimental studies have confirmed that soil organic C (SOC) is highly sensitive to land use change in native ecosystems, such as the conversion from forest or grassland to agricultural systems, resulting in the release of 1.6 Pg C y−1 into the atmosphere and the loss of 40 Pg C from soil during the 1990s (Jenkinson and Rayner, 1977; Paul et al., 1997; Smith, 2008).

In Sicily many areas covered by natural vegetation were invaded by cactus pear. In fact, cactus pear easily grows in arid environment thanks to specialized photosynthetic system CAM (Felker and Russell, 1988; Oelofse, 2002). The high adaptability and fast biomass growth could increase C stock in semiarid native ecosystem. On the contrary no data on SOC accumulation are available on cactus pear cultivation and C isotopic signature ($\delta^{13}C$ natural abundance) of CAM species is useful to investigate cactus pear contribution to SOC change.

$\delta^{13}C$ natural abundance is widely used in ecological studies to investigate the dynamics of carbon (C) in soil and its responses to disturbance due to environmental changes or human activities (Desjardins et al., 2006; Novara et al., 2012a; West et al., 2010). In the last three decades, a strong research interest has risen on trace soil organic carbon (SOC) by $\delta^{13}C$ (Werth and Kuzyakov, 2010). The use of $\delta^{13}C$ signature is important to study sources of SOC and to quantify C flows as well as to determine SOC turnover rates (Boutton et al., 2009; Choi et al., 2001; Kuzyakov and Larinova, 2005). Recent approaches evaluate the variation in SOC stocks and their stability using natural difference in $\delta^{13}C$ isotopic
signature after C3–C4 or C4–C3 vegetation change (Blagodatskaya et al., 2011; Wittmayer et al., 2009). Beside estimating SOC change and SOM turnover, δ13C signature can be useful to detect the spatial variation of SOC in relation to C input (Bai et al., 2012), because δ13C of SOC may reflect plant distribution and root development.

Very few studies have focused on the effect of land use change on turnover and availability of C in Mediterranean soils (Gavrichkova et al., 2010) and there is a need to detect which land use and management practices under semiarid condition are able to sequester atmospheric CO2 and store C as well as maintain soil fertility.

Here we used the δ13C to study the effect of land use change in a Mediterranean succession where seminatural vegetation (maquis, C3 plant dominantly) was followed first by cactus pear cultivation (CAM) and then by olive grove (C4). We combined the analysis of δ13C in soil and roots with direct measurement of root biomass to develop an approach suitable to estimate C root turnover. Knowledge of root turnover and C input are important to evaluate the correlation between C input accumulation and SOC stock in order to study the ability of C sink of soils with different use and managements.

The goals of this study were (i) to evaluate the effect of land use change on C stock in Mediterranean soil; (ii) to estimate the SOM turnover under natural vegetation and a cultivated soil, (iii) to examine the spatial relationship between δ13C, SOC and root growth, and (iv) to develop a method to estimate root C turnover.

2. Material and methods

2.1. Study and sampling area

The study was carried out in Montevago, in Sicily, Italy (37° 39′ N, 12° 58′ E). The area is semi-arid (Thornthwaite and Mather, 1955) with a typical Mediterranean climate: most of the annual precipitation (570 mm) falls between October and February; monthly average temperatures range from 9.7 °C (January) to 25.6 °C (August). The soil in the study area is classified as Chromic calcixerert (Soil Survey Staff, 1990). A detailed soil profile description is given in Table 1.

After an extensive analysis of a spatial-temporal airborne photography, a succession was selected on a plateau 390 m a.s.l. represented by maquis, olive grove and cactus pear (Opuntia ficus-indica) plantation (Fig. 1). Maquis is a typical Mediterranean natural vegetation with Chamaerops humilis L., Olea europaea L. var. sylvestris Brot., Asparagus albus L., and Teucrium fruticans L. The area was completely covered by maquis (C3 photosynthesis) until 1977. Thereafter cactus pear (CAM photosynthesis) was planted after deep ploughing. In 2005 half of the cactus pear was converted to olive grove (C4 photosynthesis).

Soil samples were collected under all land use systems, each 1 m along three 5 m length transects (in the intra-row), randomly chosen in each land use (Fig. 1). We termed point 0 as the sampling point in the middle of the intra-row, point +2 and −2 as the sampling points near the plant, and point −1 and +1 as the sampling points 1 m far from the olive and cactus pear plants. Each transect was replicated three times for each land use. Soil cores were taken using a cylinder (10 cm of diameter) up to 75 cm soil depth. The soil cores extracted were divided into soil depth layers of 15 cm. In total 225 soil samples (3 land use × 5 sampling points × 5 cm soil depth × 3 replicates) were collected.

Table 1

<table>
<thead>
<tr>
<th>Horizon</th>
<th>Depth (cm)</th>
<th>Sand (%)</th>
<th>Silt (%)</th>
<th>Clay (%)</th>
<th>CaCO3 (tot.)</th>
<th>pH (KCl)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ap</td>
<td>0–40</td>
<td>17.0</td>
<td>54.9</td>
<td>28.1</td>
<td>28.8</td>
<td>7.2</td>
</tr>
<tr>
<td>Ass</td>
<td>40–65</td>
<td>15.1</td>
<td>48.9</td>
<td>36.0</td>
<td>27.6</td>
<td>7.2</td>
</tr>
<tr>
<td>Albisk</td>
<td>65–120</td>
<td>12.8</td>
<td>56.1</td>
<td>31.0</td>
<td>27.2</td>
<td>7.3</td>
</tr>
<tr>
<td>Bswe</td>
<td>120–180</td>
<td>9.3</td>
<td>49.5</td>
<td>41.2</td>
<td>26.0</td>
<td>7.5</td>
</tr>
</tbody>
</table>

2.2. Soil and root analysis

Soil samples were passed through 2 mm sieve, dried and stored before SOC and δ13C determination. SOC content was measured using an elemental analyser (NA1500 Carlo Erba, Milan, Italy). Soil C stock (Mg ha−1) was calculated as:

\[ C_{stock} (\text{Mg ha}^{-1}) = \text{BD} \times C_{\text{con}} \times D \times C_{\text{f}} \text{coarse} \]  

where \( C_{\text{con}} \) is carbon content (%), BD is bulk density (Mg m−3), D is depth thickness (m), and CF is a correction factor (1 – (gravel % + stone %) / 100). Bulk density was measured using the volume of the collected sample and the weight of dry soil in the sample (Blake and Hartge, 1986).

The δ13C/δ12C ratio of bulk soil, root biomass of cactus pear, and olive and maquis biomass was measured using an EA-IRMS (elemental analyser isotope ratio mass spectrometer). The reference material used for analysis was IA-R001 (Iso-Analytical Limited wheat flour standard, δ13C Vienna Pee Dee Belemnitte (V-PDB) = −26.43‰). IA-R001 is traceable to IAEA-CH-6 (International Atomic & Energy Agency, cane sugar, δ13C V-PDB = −10.43‰). IA-R001, IA-R005 (Iso-Analytical Limited beet sugar standard, δ13C V-PDB = −26.03‰), and IA-R006 (Iso-Analytical Limited cane sugar standard, δ13C V-PDB = −11.64‰) were used as quality control for the analysis. The C isotope results are expressed in delta (‰) notation and δ13C values are reported in parts per thousand (‰) relative to V-PDB standard.

Natural abundance of δ13C was used to determine the portion of C in SOM that was derived from the new crop and how much C remained from the previous crop in the soil. These portions were calculated by the mixing equation (Gearing, 1991):

\[ \text{New carbon derived (Ncd)} = \frac{\delta^{13}C_{\text{new}} - \delta^{13}C_{\text{old}}}{\delta^{13}C_{\text{new biomass new species}} - \delta^{13}C_{\text{old}}} \]  

and

\[ \text{Old Carbon derived (Ocd)} + 1 - \text{Ncd} \]

where Ncd is the fraction of C derived from new vegetation (cactus pear or olive grove), \( \delta^{13}C_{\text{new}} \) is the isotopic ratio of the soil sample, \( \delta^{13}C_{\text{new biomass new species}} \) is the isotopic ratio of the colonizing species, and \( \delta^{13}C_{\text{old}} \) is the isotopic ratio of the previous vegetation type (maquis).

Under cactus pear the Ncd corresponds to CAM–C portion and Ocd correspond to C3–C portion. In soil under olive grove the C3–C portion is given by sum of new C input from recent olive biomass and the portion of SOC originated from ancient maquis.

Turnover of cactus pear biomass (mean residence time in years, MRT) was determined as a reciprocal of the rate constant (k) of first order decay (Eq. (4)) according to Balesdent and Mariotti (1996) and Dorodnikov et al. (2009).

\[ k = \frac{-\ln (1 - \text{Ncd})}{\text{years since disturbance}} \]

The weight of cactus pear root was measured. After treatment of soil sample with sodium hexametaphosphate to facilitate dispersion of soil particles, roots were manually separated and only living root biomass was weighted. Root biomass was expressed in dry weight (g per volume of the cylinder) and C content and δ13C were measured.

2.3. Calculation of root turnover for cactus pear

The soil δ13C and biomass weight and MRT were used to estimate root turnover (\( R_{\text{ot}} \)) of cactus pear (Eq. (5)). The MRT of an element in a pool is defined as the average time the element resides in the pool at steady state.

\[ R_{\text{ot}} = \frac{\text{CStock} \times MRT}{\text{Cinflux}} \]
Under cactus pear the amount of accumulated CAM–C, after the land use change from C3 to CAM vegetation, corresponds to portion New Carbon derived from SOC.

\[
\text{CAM}–\text{C} = \text{NCD} + \text{SOC}
\]  

(5)

In our case the CAM–C stock was the result of C input from root biomass only, as prune residues are removed from the field and used for animal feeding.

After a certain number of years the C input is:

\[
\text{CI} = C_{\text{root}} \times \sum_{n=1}^{\text{MRT}} \frac{1}{n} e^{-\frac{k}{(\text{MRT} – n)}}
\]  

(6)

\(C_{\text{root}}\) is the carbon content in roots (g kg\(^{-1}\)) that was measured using an elemental analyser (NA1500 Carlo Erba, Milan, Italy). \(C_{\text{root}}\) was calculated multiplying the weight of root (g root per kg soil) for C content of cactus pear root biomass. To calculate C input derived from root biomass a first order decay model was used (Six and Jastrow, 2002). MRT is the mean residence time calculated using the \(\delta^{13}\text{C}\) isotopic signature shift in SOM after CAM–C3 vegetation change.

Linking Eqs. (5) and (6) we obtained Eq. (7), considering that not all roots each year contribute to C input, but only a portion of roots (\(\text{Root}_t\)).

\[
\text{NCD} + \text{SOC} = C_{\text{root}} \times \sum_{n=1}^{\text{MRT}} \frac{1}{n} e^{-\frac{k}{(\text{MRT} – n)}} \times \text{Root}_t
\]  

(7)

The \(\text{Root}_t\), which represents the portion of root biomass that contributes to the annual C input is:

\[
\text{Root}_t = \frac{\text{SOC} + \text{NewDerived}}{C_{\text{root}} \times \sum_{n=1}^{\text{MRT}} \frac{1}{n} e^{-\frac{k}{(\text{MRT} – n)}}}
\]  

(8)

2.4. Statistical analysis

The data for SOC content, calculated new crop-derived C, and root weight were evaluated by analysis of variance (ANOVA) for a completely randomized block design. Differences between means were tested with the LSD test at \(P < 0.05\). SAS statistical software was used (SAS Institute, 2001). Contour graphs on SOC stock were created using Surfer Software version 7.00.

3. Results

3.1. SOC stock and \(\delta^{13}\text{C}\)

SOC was lowest under olive grove, followed by cactus pear and maquis, with average content in 0–75 cm soil depth of 0.49 ± 0.06 g C kg\(^{-1}\), 0.52 ± 0.09 g kg\(^{-1}\) and 1.2 ± 0.34 g kg\(^{-1}\), respectively. SOC content in 0–30 cm soil depth, decreased by 62% after the conversion from maquis to cactus pear plantation after 28 years. The SOC content decreased further by 14% after the conversion from cactus pear to olive grove after 7 years. In the deeper soil (30–75 cm), SOC decreased by 53% after the conversion from maquis to cactus pear, while SOC content was constant with cactus pear–olive grove land use change (Fig. 2). The \(\delta^{13}\text{C}\) values were significantly different (\(p < 0.005\)) between the land use. The average of \(\delta^{13}\text{C}\) in 0–75 cm soil layer was −26.5 ± 0.5\%, −22.9 ± 0.7\% and −24.8 ± 0.4\% for maquis (C3), cactus pear (C3–CAM) and olive grove (CAM–C3 soil), respectively.

The effect of land use change (from C3 to CAM and from CAM to C3) on C stocks was highlighted by the estimates of C derived from maquis and from cactus pear (Fig. 3). After 28 years of cactus pear cultivation 73% of the C still had maquis origin, whereas in olive grove only 14% of C had a cactus pear origin after 7 years. After the conversion of cactus pear to olive grove, the CAM–C decrease was higher than C3–C increase: it was lost 0.06 g kg\(^{-1}\) of CAM–C, while the gain of C3–C was 0.04 g kg\(^{-1}\) (Fig. 4).

MRT was 10 times longer in maquis (142 years, overall average) than cactus pear (96 years, overall age). MRT values strongly increased with soil depth for both land uses due to more stability of organic matter in deep layer (Fontaine et al., 2007) and it was lowest in the middle of intra-row (Table 2).

3.2. Spatial pattern of SOC and \(\delta^{13}\text{C}\)

SOC content was significantly affected (\(p < 0.05\)) by spatial locations of sampling points in cactus pear and olive grove. The distribution of SOC content was homogeneous along the transect in maquis, especially in the upper 30 cm soil, being aboveground and belowground plant biomass uniformly distributed (Fig. 2a). Randomly distribution of plants under maquis is well demonstrated by observation of small and closed peaks in the first 0–15 cm soil layer. Higher SOC content (1.7 g C kg\(^{-1}\)) in the top soil (0–15 cm) and in the next layer (1.3 g C kg\(^{-1}\)) (15–30 cm) was recorded under maquis in comparison with the other land uses, that correspond to the layers with the highest amount of root biomass.
Under olive grove and cactus pear, SOC content was higher in the sampling points nearest the tree ring (+/−2) in comparison to the middle point of intra-row (point 0) (Fig. 2b,c). With regard to soil depth there were no significant difference in SOC content among the first three 15 cm layers, while SOC strongly decrease after 60 cm of soil depth under cultivated fields.

The values of δ13C changed significantly with soil depth and distance from the tree rings. Under maquis δ13C values were enriched with an increase of soil depth, while no significant differences were found along the transect (Fig. 5a). Under cactus pear the δ13C was depleted with soil depth and in the sampling point − 1/+1 (Fig. 5b). The depletion occurred because of C input from CAM root biomass. On the contrary to cactus pear, the δ13C values under olive grove were depleted following root locations (Fig. 5c).

3.3. Cactus pear root biomass and turnover

The weight of roots was highest in the second soil layer (15–30 cm soil depth) (273 g root m−2) followed by the first soil layer (0–15 cm soil depth) (260 g m−2). There were no significant differences between the third and fourth soil layer, while root weight strongly decreased in 60–75 cm soil depth. With regard to the distribution along the intra-row, the values were highest in the sampling point +/−2 (275 g m−2) and lowest in the sampling point +/−1.

The root turnover rate decreased along the soil depth from 7.1% per year in 0–15 cm to 3.7% in 60–75 cm soil depth (Fig. 6). In the intra-row the average of root turnover values was 5.3%, 6.4% and 4.4% for the sampling points +/−2, +/−1 and 0, respectively. The roots developed in the first layer of soil profile and 1 m far from the tree ring are composed by fine root and the turnover is therefore highest.

4. Discussion

4.1. Land use change and SOC

The SOC stock, apart from environmental parameters (climate, soil texture) is mainly affected by C input and soil management (Barbera et al., 2010; Six and Jastrow, 2002). In the analysed secondary succession, SOC stock decreased after the conversion of seminatural vegetation to cultivated soils. 28 years of cactus pear after maquis decreased the SOC content to 57%; and 7 years of olive grove after cactus pear decreased further SOC content to 5%. The SOC decrease was especially strong in the top soil (0–30 cm), which corresponds to the soil layer that receives more C input from the root biomass and litter under...
maquis and is mainly affected by the land use changes (Novara et al., 2012b). The decrease in C content by cultivation is the consequence of greater mineralization compared to natural soil and smaller C input. Continuous tillage of cactus pear soil and olive grove contributed to increased mineralization due to increasing aeration, breaking aggregates and more organic matter accessible to microbial activity (Solomon et al., 2002). Moreover, the C input into the soil under natural vegetation is from above and belowground biomass, while under cactus pear and olive grove the C input is only from roots, because all aboveground residues of cactus and olives were removed. The analysis of $^{13}$C of SOM showed higher stability of the organic matter derived from C3 plant than CAM plant. In cactus pear 76% of C had an origin from maquis after 28 years, while in olive grove 67% of C had an origin from cactus only after 7 years. Consequently we found a longer MRT for C under maquis than under cactus pear (Table 2). It is the consequence of different biomass characteristics between maquis and cactus pear. Other studies (Novara et al., 2012b) confirmed slow turnover rates of C under Mediterranean natural vegetation due to its highest content of lignin and siliceous compounds of many species of arid and semiarid environment.

4.2. SOC and root distribution

The $^{13}$C values were affected in cultivated soil mainly by root biomass input, and therefore they were enriched in cactus pear compared to maquis and depleted in olive grove compared to cactus pear. Under natural vegetation the $^{13}$C values were homogeneous along the transect, being homogeneous the distribution of vegetation. The enriched $^{13}$C along soil profile can be attributable to SOM mineralization. According to our results other studies under C3 vegetation reported a slight enrichment (1–2.5‰) during the litter decomposition to SOM phase at increasing depths (Gregorich et al., 1995; Nadelhoffer and Fry, 1988; O’Brien and Stout, 1978; Schneckenberger and Kuzyakov, 2007). This shift has been ascribed to a decrease of 1.5‰ in the $^{13}$C value of atmospheric CO2 during the last 150 years: the Suess effect (Marino and McElroy, 1991), diagenetic isotope fractionation during decomposition (Nadelhoffer and Fry, 1988; O’Brien and Stout, 1978), or microbial respiration or fermentation leading to an enrichment of microbial products compared to plant material (Balesdent et al., 1993; Blagodatskaya et al., 2011; Macko and Estep, 1984).

Under cactus pear the lowest $^{13}$C values were found at 15–30 cm soil depth. The development of roots is especially in the top soil, but soil tillage for weed control, does not enable the growth of root in the top layer and facilitate the mineralization of SOM. Similarly in the olive grove the distribution of $^{13}$C was not homogenous, but the root growth was deeper than under cactus pear (Fig. 4c).

The distribution of SOC in soil profile permitted to analyse the SOC accumulation zone, while $^{13}$C was useful to study the growth of roots of new crops in secondary succession.

4.3. Estimation of root turnover

It is well documented that the use of Stable C isotopes can evaluate SOC stock change in a succession when C3-C vegetation is followed by CAM-C vegetation and vice versa. The shift of $^{13}$C isotopic signature of SOM allows determination of stabilization and the mean residence time of C in soil. In this study we used these information to calculate the root turnover of cactus pear (Eq. (5)). The root turnover can be helpful to study carbon sequestration, budget and its dynamics (Hobbie et al., 2002). The belowground C input to soil does not correspond to the C content of the total root biomass; only a portion of this annually starts the decomposition and stabilization process of carbon cycle. Experimental data showed in fact a higher CAM–C content in root biomass than SOM. Therefore, we considered two adjustment factors in this C balance: (i) the turnover of root biomass and the mean residence time of SOM, since a portion of CAM–C of root origin is lost by mineralization processes. The knowledge of root turnover for a specific crop species, calculated by this method, can be used to estimate the annual root C input in C sequestration studies with permanent cultures or forests. We found that the annual C input by the roots of cactus is 0.03 g C kg$^{-1}$ soil. The ratio between soil CAM–C content and C input accumulation after 28 years from plantation was 12%. This value describes the efficiency to sequester C derived from cactus pear root biomass and could be extended to aboveground biomass. Moreover, the calculated values of root turnover could be used in future studies to discriminate the SOC input originated from belowground or aboveground biomass in cactus pear land use. In our study, the absence of C input from above ground biomass gave an exact value of mean C annual accumulation from the roots.

5. Conclusions

This study analysed the effects of land use change on C stocks and distribution using natural $^{13}$C abundance. Results of SOC, $^{13}$C as well as root biomass of cactus pear were used to develop an approach to estimate root turnover. The major findings can be summarized as follows:

- soil under Mediterranean maquis accumulated more C than under cultivation with cactus pear or olive grove, and therefore the introduction of cactus pear is not recommended to increase C stock in semiarid soils;
- the mean residence time of SOM is higher under maquis (142 years) than cactus pear (9.6 years);
- SOC distribution is affected by aboveground and belowground biomass: SOC distribution is homogeneous under maquis, while it is heterogeneous under olive grove and cactus pear being correlated to root location along the rows;

Table 2

<table>
<thead>
<tr>
<th>Depth (cm)</th>
<th>Sampling point</th>
<th>0</th>
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<th>2</th>
<th>3</th>
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<tr>
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<td>105(a)</td>
<td>85(a)</td>
<td>93(a)</td>
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<td></td>
<td>15–30</td>
<td>114</td>
<td>94(a)</td>
<td>96(a)</td>
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<tr>
<td></td>
<td>30–45</td>
<td>104</td>
<td>255(b)</td>
<td>104(b)</td>
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<tr>
<td></td>
<td>45-60</td>
<td>118</td>
<td>139(a)</td>
<td>244(c)</td>
<td>139(b)</td>
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<tr>
<td></td>
<td>60–75</td>
<td>108</td>
<td>247(b)</td>
<td>259(c)</td>
<td>162(b)</td>
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<td>Cactus pear</td>
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<td>7(a)</td>
<td>7(a)</td>
<td>5(a)</td>
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<td>4(a)</td>
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</table>

Fig. 4. SOC content in the three land uses and partitioning between C$_3$–C (grey histograms) and CAM–C (black histograms). Histograms with different letters are significantly different among samples (P < 0.05).
the estimated root turnover allows one to calculate the annual C input and evaluate the efficiency to store C for a specific land use.

- the approach to estimate root turnover showed that values for cactus decreased along the soil profile from 7.1% per year in 0–15 cm to 3.7% per year in 60–75 cm soil depth;
- the estimated root turnover allows one to calculate the annual C input and evaluate the efficiency to store C for a specific land use.

References


